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 4 Attorneys for USACM Liquidating Trust
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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

8 In re:

9 USA COMMERCIAL MORTGAGE
 10 COMPANY,

11 Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

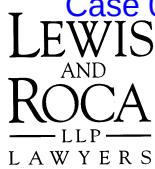
**NOTICE OF HEARING RE
 OBJECTION OF USACM
 LIQUIDATING TRUST TO PROOF
 OF CLAIM NO. 10725-00398-3 IN
 THE AMOUNT OF \$200,000 BY
 WALLS FAMILY TRUST DATED
 12/10/97; AND CERTIFICATE OF
 SERVICE**

15 Date of Hearing: November 15, 2011
 Time of Hearing: 9:30 a.m.
 Estimated Time for Hearing: 10 minutes

17 THE USACM LIQUIDATING TRUST IS OBJECTING TO A CLAIM THAT
 18 YOU FILED. THE USACM TRUST SEEKS TO DISALLOW IN FULL PROOF
 19 OF CLAIM NO. 10725-00398-3.

20 PLEASE DO NOT CONTACT THE CLERK OF THE BANKRUPTCY
 21 COURT TO DISCUSS THE MERITS OF YOUR CLAIM. ADDRESS QUESTIONS
 22 REGARDING THE CLAIM TO UNDERSIGNED COUNSEL, JOHN
 23 HINDERAKER (520-629-4430).

24 NOTICE IS HEREBY GIVEN that the USACM Liquidating Trust, by and
 25 through its counsel, has filed its Objection to Proof of Claim No. 10725-00398-3 filed by
 26 Walls Family Trust Dated 12/10/97, (with Certificate of Service) (the "Objection"). The



1 first page of your Proof of Claim as required by Nevada LR 3007, is attached to the
2 Objection as **Exhibit A**. The USACM Liquidating Trust has requested that this Court
3 enter an order, pursuant to section 502 of title 11 of the United States Code (the
4 "Bankruptcy Code") and Rule 3007 of the Federal Rules of Bankruptcy Procedure (the
5 "Bankruptcy Rules"), to disallow your Proof of Claim in full.

6 **NOTICE IS FURTHER GIVEN** that the hearing on the Objection will be held
7 before the Honorable Linda B. Riegle, U.S. Bankruptcy Court Judge in the Foley Federal
8 Building, 300 Las Vegas Blvd. South, 3rd Floor, Courtroom No. 1, Las Vegas, Nevada on
9 **October 18, 2011, at the hour of 1:30 p.m.**

10 **NOTICE IS FURTHER GIVEN THAT THE HEARING SET ON**
11 **OCTOBER 18, 2011, WILL BE HELD FOR THE PURPOSE OF STATUS**
12 **CHECKS AND SCHEDULING EVIDENTIARY HEARINGS ONLY. NO**
13 **ARGUMENTS WILL BE HEARD ON THAT DATE.**

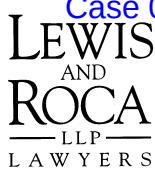
14 **NOTICE IS FURTHER GIVEN** that pursuant to Local Rule 9014(d), any
15 response to the objection must be filed and service must be completed no later than
16 **fourteen (14) days** preceding the hearing date. The opposition must set forth all relevant
17 facts and any relevant legal authority.

18 If you object to the relief requested, you *must* file a **WRITTEN** response to this
19 pleading with the Court. You *must* also serve your written response on the person who
20 sent you this notice.

21 If you do not file a written response with the Court, or if you do not serve your
22 written response on the person who sent you this notice, then:

23 • The Court may *refuse to allow you to speak* at the scheduled hearing; and
24 • The Court may *rule against you* and sustain the objection without formally
25 calling the matter at the hearing.

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1 DATED this 21st day of September, 2011.

2 LEWIS AND ROCA LLP

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By /s/ John Hinderaker (#18024)

Robert M. Charles Jr. NV 6593

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9 *Attorneys for the USACM Liquidating Trust*

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11 Copy of the foregoing
mailed by first class postage prepaid on
September 21, 2011 to:

12 Walls Family Trust Dtd 12/10/97
13 C/O Joseph P & Ellen Walls Ttees
14 2778 Bedford Way
Carson City, NV 89703-4618

15 LEWIS AND ROCA LLP

16 /s/Renee L. Creswell

17 Renee L. Creswell

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